



Kirkpatrick & Lockhart
Nicholson Graham LLP

Program Agenda

The London Stock Exchange AIM Market Securing Capital through an Initial Public Listing, Dual Listing, Reverse Takeover or PIPE

Overview of AIM: Advantages of an AIM Listing

*Jeremy Landau, Partner, Kirkpatrick & Lockhart Nicholson Graham LLP
Kathryn Thomas, Partner, Kirkpatrick & Lockhart Nicholson Graham LLP*

London Stock Exchange's AIM Market: Global Market for Small & Mid-Cap Companies

Anne Moulner, The London Stock Exchange plc

Who Should Look to List on AIM: Role of the UK Investment Bank and Broker

David Currie, Head of Investment Banking, Investec Investment Bank

Valuations and Raising Capital on AIM

*Gary Clarence, Corporate Finance Director, Investec Investment Bank
Patrick Robb, Corporate Broking Director, Investec Investment Bank*

AIM and US Companies: Efficiently Raising Capital for Private Companies and Helping Public Companies Avoid Short Selling Techniques via a Dual Listing

Antony Gordon, Affiliate Managing Director Corporate Finance, Navigant Capital Advisors, LLC

Accounting Issues Involved in Completing an AIM Listing

Paul Watts, Partner, Baker Tilly

Question & Answer Panel Discussion

Moderated by Jeremy Landau, Partner, Kirkpatrick & Lockhart Nicholson Graham LLP